

TERM SHEET –“IDFC INFRASTRUCTURE BONDS TRANCHE I” U/S 80 CC F

Issuer	Infrastructure Development Finance Company Limited
Minimum Application	Rs.10000 & in multiple of Rs.5000 there after.
Rating	“(ICRA)AAA” from ICRA & “Fitch AAA(ind)” from Fitch
Security	First <i>pari passu</i> floating charge over the Secured Assets and first fixed <i>pari passu</i> charge over specified immovable properties of the Company
Security Cover	1.0 time the outstanding Tranche 1 Bonds at any point of time.
Listing	NSE and BSE
Debenture Trustee	IDBI Trusteeship Services Limited
Depositories	National Securities Depository Limited and Central Depository Services (India) Limited
Registrar	Karvy Computershare Private Limited
Mode of Payment	Electronic Clearing Services , At par cheques & Demand drafts
Issuance	Dematerialized form or Physical form* as specified by an Applicant in the Application Form.
Lock-in Period	5 years from the Deemed Date of Allotment
Trading	Dematerialized form only following expiry of the Lock-in Period
Issue Opening Date	January 11, 2012
Issue Closing Date	February 25, 2012
Maturity Date	10 years from the Deemed Date of Allotment
Buyback Date	Date falling 5 years and one day from the Deemed Date of Allotment
Put/Call Option	None

SPECIFIC TERMS FOR EACH SERIES OF TRANCHE 1 BONDS

Series	1	2
Tenor	10 years	10 years
Frequency of Interest payment	Annual	Cumulative
Face Value per Tranche 2 Bond	Rs. 5,000	Rs. 5,000
Buyback Facility	Date falling 5 years and one day from the Deemed Date of Allotment	
Buyback Amount	Rs. 5,000 per Tranche 2 Bond	Rs. 7,590 per Tranche 2 Bond.
Interest Rate	8.70% p.a.	N.A.
Maturity Amount	Rs. 5,000 per Tranche 2 Bond	Rs. 11515 per Tranche 2 Bond
Yield on Maturity	8.70%	8.70% compounded annually
Yield on Buyback	8.70%	8.70% compounded annually