

Regd Office: IFCI Tower,61 Nehru Place, New Delhi-110019
Ph No.(011) 41792800,41732000; Website: www.ifcilt.com

**APPLICATION FORM FOR UNSECURED, REDEEMABLE, NON CONVERTIBLE IFCI LONG TERM INFRASTRUCTURE BONDS SERIES- IV
ELIGIBLE FOR DEDUCTION UNDER SECTION 80CCF OF THE INCOME TAX ACT, 1961 UPTO Rs 20,000 FOR THE FINANCIAL YEAR 2011-12**

(Please carefully read the Instruction overleaf and the Information Memorandum before filling up the form)

ISSUE OPENS ON: November 30, 2011

ISSUE CLOSES ON : January 16, 2012

Brokers Name & Code	Sub Broker code	Bank Branch Sr.No.& Stamp	For Use by collecting bank & branch
Standard Chartered Securities (I) Ltd. 23/13333-38	SS Corporate Securities Ltd. 106982		
		Date of receipt of Application	Date of credit of Cheque/DD in IFCI account
Registrar's reference no.			

Dear Sirs,

I/We have read and understood the Information Memorandum of Private Placement of Infrastructure Bonds Series IV U/S 80CCF of Income Tax Act 1961. I/We bind myself/ourselves to their provisions and apply for allotment. Please place my/our name(s) on the register of Bond Holder(s).

Options	I (Cumulative)	II (Annual)	III (Cumulative)	IV (Annual)	Cheque/Demand Draft Details ↓
Interest Rate	9.09 % p.a	9.09 % p.a	9.16 % p.a	9.16 % p.a	No.
Tenor	10 years	10 years	15 years	15 years	Date
Buy back Facility (At the end of)	5 th and 7 th year	5 th and 7 th year	5 th and 10 th year	5 th and 10 th year	Drawn on (Name of Bank and Branch)
Face Value & Issue Price(Rs./Bond) (A)	5,000/-	5,000/-	5,000/-	5,000/-	
Number of Bonds applied (B)					
Amount Payable(Rs.) (A)x(B)					
Total Amount Payable(Rs.)					
Total Amount Payable (Rs. in words)					

Constitution of Applicant (Tick the appropriate box) 1. Resident Indian Individual (Major) 2. HUF

Bond Certificate Mode (Tick the appropriate box) 1. Physical Mode 2. DEMAT Mode

APPLICANTS' DETAILS [Name(s) should be in the same order as it appears in the demat account] - Depository Participant details mandatory if applied for Demat mode					
Depository Name	National Securities Depository Limited (NSDL) <input type="checkbox"/>		Central Depository Services (India) Limited (CDSL) <input type="checkbox"/>		
DP NAME					
DP ID	I	N			
CLIENT ID	(16 digit beneficiary account no. to be mentioned above)				
First /Sole Applicant's Name In Full (in capital letters) (Karta in case of HUF)					
Second Applicant's Name In Full (in capital letters)					
Third Applicant's Name In Full (in capital letters)					
Father's/Husband's Name of First/Sole Applicant					
Address in Full of First/Sole Applicant					
					Pin Code
Telephone No.(with STD Code):			E-mail id:		
BANK PARTICULARS		Account No.			
Bank Name.....		Branch Name.....			
		Branch City/Town.....			

FOR NECS/ECS PAYMENT

9 Digit Code number of the Bank & Branch appearing on the MICR cheque issued by the Bank (Please attach a Photocopy of Cheque or a Cancelled Cheque issued by your Bank for verifying the accuracy of the Code No.)

NECS/ECS Mandate: YES

Important Note: In respect of bonds subscribed to in Demat form, the demographic details like address, bank account details, and nomination etc. shall be picked by the Registrar from the Demat Accounts of Applicant(s). For physical bonds, self attested copies of address proof, PAN Card and a cancelled or copy of cheque of the bank account mentioned above are to be attached.

Details of Nominee (For Individuals Only)

Name.....	Name of Guardian (For minor applicant).....
Address.....	Relation with Applicant.....
Signature of Nominee/Guardian (optional).....	Date of Birth (if minor).....


	SOLE/ FIRST APPLICANT	SECOND APPLICANT	THIRD APPLICANT
PERMANENT ACCOUNT NUMBER			
SIGNATURE			

PLACE: _____

DATE: _____

Disclaimer: The Bond issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.

-----TEAR HERE-----

ACKNOWLEDGEMENT SLIP FOR APPLICANT	ACKNOWLEDGEMENT SLIP (TO BE FILLED IN BY APPLICANT)		DATE: _____	Form no.: _____
	IFCI LIMITED, IFCI TOWER, 61 NEHRU PLACE, NEW DELHI 110 019			
	Received from Address.....an application for..... number of IFCI Long Term Infrastructure Bonds- Series IV having benefits u/s 80 CCF of Income Tax Act, 1961 upto Rs. 20,000/- for the year 2011-12 for investment of Rs. vide cheque/DD No.....dated.....drawn onpayable at.....			
Note: Cheques/DDs should be drawn in favour of "IFCI Limited- Infra Bond" and crossed A/C Payee only. Please write Applicant's Name, Phone No. & Application No. on reverse of the cheque/DD. Acknowledgement is subject to realisation of cheque/DD.				

Basic Terms of Issue:

Options	I	II	III	IV
Interest Payment Frequency	Cumulative	Annual	Cumulative	Annual
Tenor	10 (Ten) years	10 (Ten) years	15 (Fifteen) years	15 (Fifteen) years
Face value (Rs./Bond)	5,000/-	5,000/-	5,000/-	5,000/-
Minimum Application	One Bond	One Bond	One Bond	One Bond
In Multiples of	One Bond	One Bond	One Bond	One Bond
Buy Back Option	At the end of 5 th and 7 th year from the Deemed date of Allotment	At the end of 5 th and 7 th year from the Deemed date of Allotment	At the end of 5 th and 10 th year from the Deemed date of Allotment	At the end of 5 th and 10 th year from the Deemed date of Allotment
Coupon	9.09 % p.a. (Annual compounding)	9.09 % p.a.	9.16 % p.a. (Annual compounding)	9.16 % p.a.
Coupon Payment Date	At the time of redemption	February 15 every year	At the time of redemption	February 15 every year
Maturity Date	February 15, 2022	February 15, 2022	February 15, 2027	February 15, 2027
Buy Back Intimation Period	September 15 to November 14 of Calendar years 2016 and 2018		September 15 to November 14 of Calendar years 2016 and 2021	
Maturity Amount (Rs.)	11,935/-	5,000/-	18,618/-	5,000/-
Redemption Amount, (in case the buyback option is exercised)(Rs.):				
At end of Year 5	7,725/-	5,000/-	7,750/-	5,000/-
At end of Year 7	9,194/-	5,000/-	Not Applicable	Not Applicable
At end of Year 10	Not Applicable	Not Applicable	12,012/-	5,000/-

INSTRUCTIONS:

“Applicants are advised to read information memorandum carefully in order to satisfy themselves before making an application for subscription. For a copy of information memorandum, the applicant may request the issuer company/arrangers or download from www.ifcilttd.com”.

- Application Form must be completed in BLOCK LETTERS IN ENGLISH.
- Signatures should be made in English / Hindi. Signatures made in any other Indian language must be attested by an authorised official of a Bank or by a Magistrate / Notary Public under his / her official seal.
- Bonds will be issued in demat form or physical form, as opted in the application.
- Application shall be for a minimum number of one Bond and multiples of one Bond thereafter.
- The benefit under section 80 CCF is limited to Rs. 20,000 in a financial year, but there is no upper limit on investment.**
- Applications can be made in single or joint names (not more than three); in case of joint names, all payments will be made out in favour of the applicant whose name appears first in the application form; all notices, correspondence and communication will be addressed to the first applicant.
- The payment can be made either through Cheque/Demand Draft/Payorders, drawn and made payable in favour of “**IFCI Limited - Infra Bond**” and crossed “Account Payee Only” and deposited along with the Application, directly with the designated branches of HDFC Bank and IndusInd Bank (Collecting Bankers) for crediting the amount to ‘**IFCI Limited -Infra Bond**’. The details of collection centres are available in Information Memorandum. The Cheque must be drawn on any bank including a Co-operative Bank, which is a member or a sub-member of the Bankers’ Clearing House, located at the place where the Application Form is submitted.
- Cash, Outstation Cheques, Money Orders or Postal Orders will NOT be accepted.
- As a matter of precaution against possible fraudulent encashment of interest warrants due to loss / misplacement, applicants are requested to mention the full particulars of their bank account, as specified in the Application Form (Bank detail should match the details provided in the Demat account). Interest warrants will then be made out in favour of the sole / first applicant’s account. Cheques will be issued as per the details in the register of Bondholders at the risk of the sole / first applicant at the address registered with Corporation or as per Demat Account.
- The PAN No of the Sole / First Applicant and all Joint Applicants(s) should be mentioned correctly in the Application Form. If the applicant opts for bonds in physical certificate form, then the self-certified copy of the PAN Card of the sole/first holder and self certified address proof of the sole/first holder along with cancelled cheque must be attached to the application form. Any of the following documents shall be considered as a verifiable proof of address:**
 - Ration card issued by the Government Authority; or
 - Valid driving license issued by any transport authority of the Republic of India; or
 - Electricity bill (not older than 3 months); or
 - Landline telephone bill (not older than 3 months); or
 - Valid passport issued by the Government of India; or
 - Voter’s Identity Card issued by the Government of India; or
 - Passbook or latest bank statement issued by a bank operating in India
- As per the current income tax laws, for bonds in demat form, there will not be any tax deduction at source (TDS) from the annual/cumulative interest since the bonds would be listed on BSE. However, in respect of bonds held in physical form tax shall be deducted, if applicable as per extant law.
- Receipt of application will be acknowledged by Bankers stamping the “Acknowledgement Slip” appearing below the Application Form. No separate receipt will be issued.
- The applications would be scrutinized and accepted as per the provisions of the terms and conditions of the Private Placement, and as prescribed under the other applicable Statutes/Guidelines etc. IFCI is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason whatsoever. An application form, which is not complete in any respect, is liable to be rejected.
- All future communications should be addressed to the Registrar or to IFCI at their registered office mentioned below.
- The issue will open on November 30, 2011 and will remain open till January 16, 2012. However, the issuer would have an option to pre-close or extend the issue by giving 1 day notice to the arrangers. Deemed date of allotment- February 15, 2012.**

Registrar: - Karvy Computershare Private Limited, Plot nos.17-24, Vittal Rao Nagar, Madhapur, Hyderabad – 500 081
Toll Free No.1-800-3454001 Tel : +91 40 4465 5000 Fax: +91 40 2343 1551 Email: inward.ris@karvy.com or ifcbond@karvy.com
Issuer: - IFCI LIMITED, Resources Department, IFCI Tower, 61, Nehru Place, New Delhi – 110019 Email: infrabonds@ifcilttd.com