



Private & Confidential - Not for Circulation

PTC India Financial Services Ltd. (PFS)
2nd Floor, NBCC Tower, 15 Bhikaji Cama Place, New Delhi - 110066

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INFRA BONDS

APPLICATION FORM FOR PRIVATE PLACEMENT OF SECURED REDEEMABLE NON CONVERTIBLE PFS LONG TERM INFRASTRUCTURE BONDS SERIES 2 'BONDS'
ELIGIBLE FOR DEDUCTION UNDER SECTION 80CCF OF THE INCOME TAX ACT, 1961 UPTO ₹ 20,000/- FOR THE FINANCIAL YEAR 2011-12

(Please carefully read the Instruction overleaf and the Information Memorandum before filling up the form)

Form No.:

Table with columns: Brokers Name & Code, Sub Broker Code, Bank Branch Sr. No. & Stamp, For Use by Collecting Bank & Branch. Includes fields for Edelweiss Broking Ltd, SS Corporate Securities Ltd, and application details.

Dear Sirs,
I/We have read and understood the Information Memorandum of Private Placement of PFS Long Term Infrastructure Bond Series 2 U/S 80CCF by PTC India Financial Services Limited. I/We bind myself/ourselves to their provisions and apply for allotment. Please place my/our name(s) on the register of Bond Holder(s).

Table with columns: Options, I (Annual), II (Cumulative), III (Annual), IV (Cumulative), Cheque/Demand Draft Drawn on (Name of Bank and Branch). Includes rows for Face Value, Tenor, Coupon, Buyback Option, Consent for Buyback, and Amount Payable.

Constitution of Applicant (Tick the appropriate box)
1. Resident Indian Individual (Major)
2. HUF
Bond Certificate Mode (Any one)
Physical Mode
Demat Mode

DP ID:
DP NAME:
CLIENT ID:
First /Sole Applicant's Name In Full (in capital letters)
Second Applicant's Name In Full (in capital letters)
Third Applicant's Name In Full (in capital letters)
Father's/Husband's Name of First/Sole Applicant
Address in Full of First/Sole Applicant
Telephone No:
Email ID:
Pin Code

BANK PARTICULARS FOR PAYMENT OF INTEREST/REDEMPTION
Bank Name
Branch Name / Address
Account No.
Account Type: SB Account, Current Account, Cash Credit Account

DETAILS OF NOMINEE (For Individual Only)
IFSC Code

Name:
Address:
Name of Guardian
Date of Birth (if Minor)
Signature of Nominee / Guardian (Optional)
Name of Authorised Signatory(ies)
Designation
1.
2.

9 Digit Code number of the Bank & Branch appearing on the MICR cheque issued by the Bank (Please attach a Photocopy of Cheque or a Cancelled Cheque issued by your Bank for verifying the accuracy of the Code No.)
FOR NECS/ECS PAYMENT
NECS/ECS Mandate: YES

Important Note: The Bonds shall be issued in Physical or Demat form. The demographic details like address, bank account details, and nomination etc. shall be picked by the Registrar from the Demat Accounts of Applicant(s). Order of the Applicants must be exactly same as in the Demat Account.

Table with columns: SOLE FIRST APPLICANT, SECOND APPLICANT, THIRD APPLICANT. Rows: PAN, OCCUPATION, SIGNATURE.

PLACE:
DATE: / / 20
Disclaimer: The Current Bond issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It can not be accepted by any person other than to whom it is directed.

TEAR HERE
PFS LONG TERM INFRASTRUCTURE BOND SERIES 2
Acknowledgement Slip
PTC India Financial Services Ltd.
Form No.:

Received from Mr. / Mrs. / Ms date of receipt of application
Address
an application for Investment of ₹ for of Bonds
vide Cheque / DD No. dated drawn on payable at par at New Delhi.

Note: Cheque/DD should be drawn in favour of "PFS INFRA BOND Account" and crossed A/c Payee only. Please write Applicants Name, Phone Number and Form Number on Reverse of the Cheque/DD. Acknowledgement is subject to realisation of Cheque/DD.

SS Corporate Securities Ltd.

Printed & prepared by PFS Limited, Tel: 022-4258588

Basic Terms of Issue:

Options	I	II	III	IV
Frequency of Request Payment	Annual	Cumulative	Annual	Cumulative
Face value of each Bond (₹)	5,000/-	5,000/-	5,000/-	5,000/-
Minimum Application	One Bond	One Bond	One Bond	One Bond
In Multiples of	One Bond	One Bond	One Bond	One Bond
Tenor (In Year)	10	10	15	15
Coupon	8.93% per annum	8.93% p.a. annual compounding	9.15% per annum	9.15% p.a. annual compounding
Coupon Payment Date	March 15, Every Year	At the time of Maturity	March 15, Every Year	At the time of Maturity
Buy Back Option	Every Year After the End of 5 Years and 1 Day	Every Year After the End of 5 Years and 1 Day	Every Year After the End of 7 Years and 1 Day	Every Year After the End of 7 Years and 1 Day
Buyback Date	March 16 of 2017 to 2021		March 16 of 2019 to 2026	
Maturity Date	March 15, 2022	March 15, 2022	March 15, 2027	March 15, 2027
Buy Back Intimation Period	Every Year between 1 January To 31 January Starting From Year 2017 To 2021		Every Year between 1 January To 31 January Starting From Year 2019 To 2026	
Annual Interest Payment and Interest on application money	The First Annual Interest shall be paid on March 15, 2013 Interest on Application Money at the above rate from the date of credit in PFS Bank Account to the previous date of allotment shall be paid with the First Annual Interest Payment, to option I and III Bond Holders.			
Maturity Amount (₹)	5,000/-	11,761/-	5,000/-	18,592/-
Deemed Date of Allotment	March 16, 2012			

INSTRUCTIONS:

"Applicants are advised to read information memorandum carefully in order to satisfy themselves before making an application for subscription. For a copy of information memorandum, the applicant may request the issuer company/arrangers" or can take from Company's website: www.ptcfinancial.com

- 1) Application form must be completed in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name. For example: ABCDXYZ
- 2) Signatures should be made in English / Hindi. Signatures made in any other Indian language must be attested by an authorised official of a Bank or by a Magistrate / Notary Public under his / her official seal.
- 3) Bonds will be issued in physical or demat form.
- 4) **Any Applicant who wishes to subscribe Bonds in physical form shall provide the following KYC documents:**
 - a) **Self-attested copy of the PAN CARD.**
 - b) **Self-attested copy of proof of residence. Any of the following documents shall be considered as a verifiable proof of residence: ration card issued by Government of India; or valid driving license issued by any transport authority of the republic of India; or electricity bill (not older than 3 months); or landline telephone bill (not older than 3 months); or valid passport issued by the Government of India or Voter's Identity Card issued by the Government of India; or passbook or latest bank statement issued by a bank operating in India; or leave and license agreement or agreement for sale or rent agreement or at maintenance bill; or a letter from a recognized public authority or public servant verifying the identity and residence of the Applicant.**
 - c) **Self-attested copy of a cancelled cheque of the bank account to which the amounts pertaining to payment of refunds; interest and redemption, as applicable, should be credited. The Applicant shall be responsible for providing the above information accurately. Delays or failure in credit of payments due to inaccurate details shall be at the sole risk of the Applicants and neither the Arrangers nor the Company shall have any responsibility and undertake any liability for the same. The Applications, of the Applicants who wish to subscribe for the Bonds in physical form, which are not accompanied with the aforesaid documents may be rejected at the sole discretion of the Company.**
- 5) Application shall be for a minimum number of one Bond and multiples of one Bond thereafter.
- 6) The benefit under section 80 CCF is limited to ₹ 20,000 in a financial year and for FY 2011 -2012, but there is no limit on investment.
- 7) Applications can be made in single or joint names (not more than three); in case of joint names, all payments will be made out in favour the applicant whose name appears first in the application form; all notices, correspondence and communication will be addressed to the first applicant.
- 8) The payment can be made either through Cheque/Demand Draft/Payorders.
- 9) **It has to be ensured that the application Forms accompanied by the Cheque/DD/Pay order, drawn and made payable in favour of "PFS INFRA BOND ACCOUNT" and crossed "Account Payee Only" are deposited, directly with the designated branches of HDFC Bank (Collecting Banker) for crediting the amount to "PFS INFRA BOND ACCOUNT". The details of collection centres are available in information memorandum. The Cheque must be drawn on any bank including a Co-operative Bank, which is a member or a sub-member of the Bankers' Clearing House, located at the place where the Application Form is submitted.**
- 10) Cash, Outstation Cheques, Money Orders or Postal Orders will NOT be accepted.
- 11) As a matter of precaution against possible fraudulent encashment of interest warrants due to loss / misplacement, applicants are requested to mention the full particulars of their bank account, as specified in the Application Form (Bank detail should match the details provided in the Demat account). Interest warrants will then be made out in favour of the sole / first applicant's account. Cheques will be issued as per the details in the register of Bondholders at the risk of the sole / first applicant at the address registered as per Demat Account.
- 12) The PAN No of the Sole / First Applicant and all Joint Applicant(s) should be mentioned in the Application Form.
- 13) As per the current income tax laws, there will not be any tax deduction at source (TDS) from the annual/cumulative interest, the bonds being listed and in dematerialised form.
- 14) Receipt of application will be acknowledged by Bankers stamping the "Acknowledgement Slip" appearing below the Application Form. No separate receipt will be issued.
- 15) The applications would be scrutinized and accepted as per the provisions of the terms and conditions of the Private Placement, and as prescribed under the other applicable Statutes/Guidelines etc. PTC India Financial Services Ltd. is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason whatsoever. An application form, which is not complete in any respect, is liable to be rejected. In case over subscription allotment will be done on First cum First service basis or any other reasonable basis at the sole discretion of the Company.
- 16) All future communications regarding Long Term Infrastructure PFS Bond Series 2, should be addressed to the Registrar or to PFS at their registered office mentioned below.
- 17) The issue will open on December 30, 2011 and will remain open till February 29, 2012. However, the Issuer would have an option to pre-close or extend the Issue by giving notice to the Arrangers without giving any reason to any party.

Registrar: KARVY COMPUTERSHARE PRIVATE LIMITED, Plot no. 17 to 24, Vithalrao Nagar, Madhapur, Hyderabad - 500 081,
Toll Free No: 1800 345 4001; Tel: +91 (40) 4465 5000; Fax: +91 (40) 2343 1551, Email: einward.ris@karvy.com

Issuer:- PTC India Financial Services Ltd.; 2nd Floor, NBCC Tower, 15 Bhikaji Cama Place, New Delhi - 110066
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