



Private & Confidential – Not for circulation
RURAL ELECTRIFICATION CORPORATION LIMITED

INFRA BONDS
Application Number

(A Navratna Public Sector Enterprise)
Regd. Office : Core-4, SCOPE Complex,
 7, Lodhi Road, New Delhi-110 003

APPLICATION FORM FOR PRIVATE PLACEMENT OF REDEEMABLE, NON-CONVERTIBLE REC LONG TERM INFRASTRUCTURE UNSECURED BONDS
 ELIGIBLE FOR DEDUCTION UNDER SECTION 80CCF OF THE INCOME TAX ACT, 1961 UPTO Rs. 20,000/- FOR THE FINANCIAL YEAR 2011-12

(Please carefully read the Instructions overleaf and the Information Memorandum before filling up the form)

Broker's Name & Code	Sub Broker's Name & Code	Bank Branch, Serial No. & Stamp	FOR USE BY COLLECTING BANK & BRANCH									
Edelweiss Securities Ltd. 92	SS Corporate Securities Ltd. 106982											
			Date of receipt of Application					Date of credit of Cheque/Demand Draft in REC A/c				
			Registrar's reference no.									

Dear Sirs,
 I/We have read and understood the Information Memorandum of Private Placement of Infrastructure bonds U/S 80CCF of Income Tax Act, 1961. I/We bind myself/ourselves to their provisions and apply for allotment. Please place my/our name(s) on the register of Bond Holder(s).

Options	I (Cumulative)	II (Annual)	III (Cumulative)	IV (Annual)	Cheque / Demand Draft Details
Interest Rate	8.95%	8.95%	9.15%	9.15%	Cheque / Demand Draft No. :
Tenor	10 yrs	10 yrs	15 yrs	15 yrs	Date :
Face Value & Issue Price (Rs./Bond) [A]	5,000/-	5,000/-	5,000/-	5,000/-	Drawn on (Name of Bank & Branch) :
No. of Bonds Applied	I. Buyback Option (B-1) OR II. Non Buyback Option (B-2)				
Amount Payable (Rs.) [A]x[B-1 or B-2]					
Total Amount (for all options)# Payable (Rs.)					
Total Amount Payable (Rs. In words)					

Applicant can opt for more than one option simultaneously, if so desired, in the same application form.

Constitution of Applicant (Tick the appropriate box): (1) Resident Indian Individual (Major) (2) HUF

FIRST/SOLE APPLICANT'S NAME IN FULL (in Capital Letters)

SECOND APPLICANT'S NAME IN FULL (in Capital Letters)

THIRD APPLICANT'S NAME IN FULL (in Capital Letters)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT

ADDRESS IN FULL OF FIRST/SOLE APPLICANT

Phone

E-mail

PIN

BOND CERTIFICATE MODE : (Tick the appropriate box)

PHYSICAL MODE

DEMAT MODE

Depository Name National Securities Depository Limited (NSDL)

Central Depository Services (India) Limited (CDSL)

DP NAME

DP ID

I N

CLIENT ID

(16 digit beneficiary account no. to be mentioned above)

BANK PARTICULARS FOR PAYMENT OF INTEREST/REDEMPTION

Bank Name _____ Account No. : _____

Branch Name / Address

Account Type : SB Account

Current Account

Cash Credit Account

FOR NECS/ECS PAYMENT

Nine Digit Code number of the Bank & Branch appearing on the MICR Cheque issued by the bank (Please attach a Photocopy of Cheque or a cancelled cheque issued by your bank for verifying the accuracy of the Code No.)

Note: in respect of bonds subscribed in Demat Form, the demographic details like address, bank account details and nomination etc. shall be picked by the Registrar from the Demat accounts of Applicant(s). For Physical Bonds, self attested copies of address proof, PAN Card of all applicants are to be attached

DETAILS OF NOMINEE (For Individuals applying in Physical Mode Only)

Name _____

Address _____

Name of Guardian _____ Relation with Applicant _____

Date of Birth (if minor) _____

Signature of Nominee/Guardian (optional)

PAN / GIR NO.

OCCUPATION

SIGNATURE

FIRST APPLICANT

SECOND APPLICANT

THIRD APPLICANT

Disclaimer : The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.

ACKNOWLEDGEMENT SLIP (TO BE FILLED IN BY APPLICANT)



RURAL ELECTRIFICATION CORPORATION LIMITED
 (A Navratna Public Sector Enterprise)

Regd. Office : Core-4, SCOPE Complex, 7, Lodhi Road, New Delhi-110 003
 REC Long Terms Infrastructure Bond u/s 80CCF of Income Tax Act 1961

Application Number

Received from Mr./Mrs./Ms _____ Address _____ an application for _____

Number of REC Long Term Infrastructure Bonds, having benefits u/s 80CCF of Income Tax Act, 1961 up to Rs. 20,000/- for the year 2011-12 for investment of Rs. _____ vide Cheque/DD No _____ dated _____ drawn on _____ payable at par at New Delhi.

Note: Cheques/DDs should be drawn in favour of "REC Infra Bond" and crossed A/c Payee only. Please write Applicant's Name, Phone No. & Application No. on reverse of the Cheque/DD. Acknowledgement is subject to realization of Cheque/DD.

SS Corporate Securities Ltd.

Printed at: 022-40285888

Option	I	II	III	IV
Interest Payment frequency	Cumulative	Annual	Cumulative	Annual
Tenor	10 years	10 years	15 years	15 years
Face Value per bond	Rs.5000/-	Rs.5000/-	Rs.5000/-	Rs.5000/-
Minimum Application	One Bond	One Bond	One Bond	One Bond
In multiples of	One bond thereafter	One bond thereafter	One bond thereafter	One bond thereafter
Buy Back	At the end of 5 yrs+ 1day	At the end of 5 yrs +1 day	At the end of 7 yrs + 1 day	At the end of 7 yrs + 1 day
Coupon	8.95% p.a. (Annual Compounding)	8.95% p.a. (payable annually)	9.15% p.a. (Annual Compounding)	9.15% p.a. (payable annually)
Interest Payment date	At the time of Maturity	15 th February every year	At the time of Maturity	15 th February every year
Maturity amount in case of buy back option				
Buyback Date	16 February 2017	16 February 2017	16 February 2019	16 February 2019
Maturity Amt. after 5 yrs + 1 day	Rs.7677/-*	Rs.5000/-	Not Applicable	Not Applicable
Maturity Amt. after 7 yrs + 1 day	Not Applicable	Not Applicable	Rs.9231/-*	Rs.5000/-
Maturity Date/ Maturity amount in case of without buy back option				
Maturity Date	15 February 2022	15 February 2022	15 February 2027	15 February 2027
Maturity Amt. after 10 yrs	Rs.11783/-*	Rs.5000/-	Not Applicable	Not Applicable
Maturity Amt. after 15 yrs	Not Applicable	Not Applicable	Rs.18592/-*	Rs.5000/-
Deemed Date of Allotment	15.02.2012	15.02.2012	15.02.2012	15.02.2012
Annual Interest Payment & Interest on Application Money	First annual interest payment shall be paid on 15 th Feb. 2013. Interest on application money at the above rates from the date of credit in REC Bank a/c to date immediately proceeding the deemed date of allotment shall be paid with 1 st annual interest payment.			

Subject to clause of 12 below

INSTRUCTIONS

"Applicants are advised to read information memorandum carefully in order to satisfy themselves before making an application for subscription. For a copy of Information Memorandum, the applicant may request the issuer company/arrangers".

- Application Form must be completed in BLOCK LETTERS IN ENGLISH A blank space must be left between two or more parts of the name & Address. e.g.
R A V I D E W A N
- Signatures should be made in English / Hindi. Signatures made in any other Indian language must be attested by an authorised official of a Bank or by a Magistrate / Notary Public under his / her official seal.
- Application shall be for a minimum number of 1 Bond and multiples of one Bond thereafter
- The benefit under section 80 CCF is limited to Rs. 20000 in a financial year.
- Applications can be made in single or joint names (not more than three); in case of joint names, all payments will be made out in favour of the applicant whose name appears first in the application form; all notices, correspondence and communication will be addressed to the first applicant.
- The payment can be made either through Cheque/Demand Draft/PayOrder.
- It has to be ensured that the application Forms accompanied by the Cheque, drawn and made payable in favour of "REC Infra Bond " and crossed "Account Payee Only" are deposited, directly with designated branches of HDFC Bank, ICICIBank, IndusInd Bank and Kotak Mahindra Bank (Collecting Bankers) for crediting the amount to 'REC Infra Bond' . The Cheque must be drawn on any bank including a Co- operative Bank, which is a member or a sub-member of the Banker" Clearing House, located at the place where the Application Form is submitted.
- Cash, Outstation Cheques, Money Orders or Postal Orders will NOT be accepted.
- As a matter of precaution against possible fraudulent encashment of interest warrants due to loss / misplacement, applicants are requested to mention the full particulars of their bank account, as specified in the Application Form(Bank detail should match the details provided in the Demat account) Interest warrants will then be made out in favour of the sole / first applicant's account Cheques will be issued as per the details in the register of Bondholders at the risk of the sole / first applicant at the address registered with Corporation
- The PAN No of the Sole / First Applicant and all Joint Applicants(s) should be mentioned in the Application Form (Copy of self attested PAN Card is to be attached along with application form for all applicants). For physical Bonds, copy of any self attested address proof is to be attached such as Ration card, Driving license, Electricity bill or Landline telephone bill (not older than 3 months), Passport or Voter's Identity Card, Passbook or latest bank statement issued by a bank operating in India.
- In case of Bonds in DMAT form, demographic details will be picked up from DP ID/CLIENT ID.
- Income Tax as applicable will be deducted at source at the time of payment/ credit of interest and interest on application money. Those who are eligible and desirous of claiming exemptions of tax under Income Tax Act, 1961 are required to submit relevant certificate issued by the Income-Tax Officer and / or submit Form 15AA/ 15G/15H (in duplicate as prescribed in the Income Tax Rules, 1962) along with the Application Form.
- Receipt of application will be acknowledged by Bankers stamping the "Acknowledgment Slip" appearing below the Application Form No separate receipt will be issued.
- The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions of the Private Placement. and as prescribed under the other applicable Status/Guidelines etc. RECL is entitled at its sole and absolute discretion, to accept or reject any application in part or in full, without assigning any reason whatsoever An application form, which is not complete in any respect .is liable to be rejected
- All future communication should be addressed to the Registrar or Registered Office of REC (whose address is given below) or to such person at such address as may be notified by REC from time to time.

Registrar: M/s Beetal Financial & Computer Services Pvt. Ltd., Beetal House, 3rd Floor, 99 Madangir, Behind Local Shopping Center, New Dehi -110062 Phone No. 011-29961281-3

REC LIMITED, Bond Section, Core 4, SCOPE Complex, 7 Lodhi Road, New Delhi - 110003 Toll Free No. 1800 200 1333, Phone No. 011 - 43091527, 24361320